Schedule 2-B

Form of Bond Payable in Currency Other Than Dollars

* 000 * 000

No. 000 No. 000

KINGDOM OF DENMARK

SERIAL BOND

Due.....

Kingdom of Denmark, for value received, hereby promises to pay to, or on the order of, *International Bank for Reconstruction and Development,* an international institution established by Articles of Agreement among the respective Governments signatory thereto (hereinafter called the Bank), on the
day of , 19 , at the
the sum of (insert amount of particular currency in which Bond is payable) in such coin or currency of
as at the time of payment thereof shall be legal tender for the payment of public and private debts, and to pay interest thereon from , 19 ,
at said office in like coin or currency at the rate of 00 per centum per annum, payable semi-annually on February 1 and August 1 in each year.

This Bond is one of an issue of bonds of the aggregate principal amount of $000,000 (or the equivalent thereof payable in other currencies) known as the Serial Bonds of Kingdom of Denmark, all issued under a Loan Agreement dated between the Bank and Kingdom of Denmark.

* Principal amount of bond in the particular currency.

Bilag 2-B.

Formular til Obligation, der skal betales i anden Valuta end Dollars.

*) 000 *) 000

No. 000 No. 000

KONGERIGET DANMARK

SERIEOBLIGATION

Forfaldsdag.....

Kongeriget Danmark lover herved for Valuta modtaget til *International Bank for Reconstruction and Development,* en international Institution, der er oprettet ved et Stiftelsesdokument mellem de respektive Regeringer, der har underskrevet dette, (herefter kaldet Banken) eller Ordre, den ..... 19..
hos .....
..... at betale et Beløb af (indsæt Beløb af den særlige Valuta, i hvilken Obligationen skal betales) i saadan Mønt eller Valuta, som i .....
paa Tidspunktet for Betalingen deraf maatte være lovligt Betalingsmiddel for Betalingen af offentlig og privat Gæld, og at betale Renter deraf fra .....
19.. paa det nævnte Kontor i samme Mønt eller Valuta med .... pCt. p. a., der erlægges halvaarligt paa hvert Aars 1. Februar og 1. August.

Nærværende Obligation er en Del af en Emission af Obligationer til et samlet Beløb af ..... $ (eller Modværdien deraf i anden Valuta). Emissionen betegnes som Serial Bonds of Kingdom of Denmark (Kongeriget Danmarks Serieobligationer), der alle er udstedt i Henhold til en den .....
indgaaet Laanekontrakt mellem Banken og Kongeriget Danmark.

*) Obligationens Paalydende i den paagældende Valuta.