

Schedule 2-A*Form of Dollar Bond*

\$ 000	\$ 000
No. 000	No. 000

KINGDOM OF DENMARK

SERIAL BOND

Due.....

Kingdom of Denmark, for value received, hereby promises to pay to, or on the order of, *International Bank for Reconstruction and Development*, an international institution established by Articles of Agreement among the respective Governments signatory thereto (hereinafter called the Bank), on the _____ day of _____, 19____, at the principal office of the Federal Reserve Bank of New York in the Borough of Manhattan in The City of New York, State of New York, United States of America, the sum of _____ Dollars in such coin or currency of the United States of America as at the time of payment thereof shall be legal tender for the payment of public and private debts, and to pay interest thereon from _____, 19____, at said office in like coin or currency at the rate of 00 per centum per annum, payable semi-annually on February 1 and August 1 in each year.

This Bond is one of an issue of bonds of the aggregate principal amount of \$000,000 (or the equivalent thereof payable in other currencies) known as the Serial Bonds of Kingdom of Denmark, all issued under a Loan Agreement dated _____ between the Bank and Kingdom of Denmark.

BILAG 2-A*Formular til Dollarobligation.*

\$ 000	\$ 000
No. 000	No. 000

KONGERIGET DANMARK

SERIEOBLIGATION

Forfaldsdag.....

Kongeriget Danmark lover herved for Valuta modtaget til *International Bank for Reconstruction and Development*, en international Institution, der er oprettet ved et Stiftelsesdokument mellem de respektive Regeringer, der har underskrevet dette, (herefter kaldet Banken) eller Ordre, den 19.. paa Federal Reserve Bank of New York's Hovedkontor i Manhattan Kommune i Byen New York, Staten New York, Amerikas forenede Stater, at betale et Beløb af Dollars i saadan Mønt eller Valuta, som paa Tidspunktet for Betalingen deraf i Amerikas forenede Stater maatte være lovligt Betalingsmiddel for Betalingen af offentlig og privat Gæld, og at betale Rente deraf fra 19.. paa det nævnte Kontor i samme Mønt eller Valuta med pCt. p. a., der erlægges halvaarligt paa hvert Aars 1. Februar og 1. August.

Nærværende Obligation er en Del af en Emission af Obligationer til et samlet Beløb af \$ (eller Modværdien deraf at betale i anden Valuta). Emissionen betegnes som Serial Bonds of Kingdom of Denmark (Kongeriget Danmarks Serieobligationer), der alle er udstedt i Henhold til en den indgaaet Laanekontrakt mellem Banken og Kongeriget Danmark.